

Inheritance tax and gift tax

Inheritance tax and gift tax can be a burden for legal successors. The more access the treasury has to your inheritance, the greater the risk that such scenarios could occur like transferred real estate having to be sold off or the successor to a company may not be able to retain the company. In these cases our lawyers and tax consultants try to reduce the burden of inheritance tax and gift tax.

We are happy to assist you with the legal and tax structure of your successor including gifts made during the donor's lifetime. We can advise you on tax-related "correction possibilities", e.g. Repudiations or legal portion of inheritance and also settle inheritance tax declarations.

Our services at a glance

- Tax-efficient design of successor and lifetime asset transfers
- Preparation of inheritance tax declarations and donation tax declarations
- Tax avoidance measures in case of inheritance (repudiations, compulsory legal share etc.)
- Tax valuation of real estate and business assets
- Representation in tax authority disputes